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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

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U.S. Serial No. : Not Yet Known (national stage of PCT International Application No. PCT/AU2004/000417)
Filed : Herewith
For : PERIVASCULAR MESENCHYMAL PRECURSOR CELL INDUCED BLOOD VESSEL FORMATION

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PRELIMINARY AMENDMENT

This Preliminary Amendment is being submitted in connection with the above-identified §371 national stage application based on PCT International Application No. PCT/AU2004/000417, filed March 29, 2004, which claims priority of Australian Provisional Application No. 200390668, filed March 28, 2003. Accordingly, thirty months from the priority date is September 28, 2005, and this Preliminary Amendment is being timely filed.

Amendments to the Specification begin on page 2 of this paper.

A new **Abstract of the Disclosure** is referred to on page 3 of this paper and attached hereto as **Exhibit A**.

Amendments to the Claims are reflected in the listing of claims which begins on page 4 of this paper.

Remarks begin on page 13 of this paper.